Name of Former Redevelopment Agency: Community Development Agency of the Town of Danville

Project Area(s) Downtown Redevelopment Project

TOWN OF DANVILLE ACTING AS SUCCESSOR AGENCY
FIRST AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE*
Per ABX1 26

	Project Name / Debt Obligation	Payee	Description	Payment Source***	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by Month						
							Jan	Feb	Mar	Apr	May	Jun	Total
1)	2001 Certificates of Participation/Reimbursement Agreement	Town of Danville	COP refinancing for capital projects in project area/Agency reimburses Town for lease payments made on COPS	C, D, F	6,756,755.00	455,775.00	0.00	113,137.50	0.00	0.00	0.00	348,137.50**	$ 461,275.00
2)	2001 Taxable Revenue Bonds/Loan Repayment Agreement	Danville Financing Authority	Bonds sold by Financing Authority to finance affordable housing project in project area/Agency borrowed bond proceeds and repays loan to Authority	A, B	6,302,195.00	346,817.50	137,140.00	0.00	0.00	0.00	0.00	217,140.00**	$ 354,280.00
3)	2005 Certificates of Participation/Reimbursement Agreement	Town of Danville	COP issue to fund public parking facility and other capital projects within project area/Agency reimburses Town for lease payments made on COPS	C, D	8,041,761.90	343,616.26	0.00	234,308.13	0.00	0.00	0.00	106,808.13**	$ 341,116.26
4)	Town Loan/Cooperation Agreement entered into on 12/7/87	Town of Danville	Town loaned Agency funds necessary for Agency to make debt payments and pay for capital improvements within the project area	C, D, F	7,939,372.00	750,000.00	0.00	0.00	0.00	0.00	0.00	750,000.00	$ 750,000.00
5)	Successor Agency Administrative Costs	Town of Danville	Staff and consultant/vendor costs (legal, audit, bond disclosures, fiscal agent, etc.) necessary to carry out duties of Successor Agency	F	0.00	52,542.00	8,757.00	8,757.00	8,757.00	8,757.00	8,757.00	8,757.00	$ 52,542.00
6)	Housing Fund Balance	Successor Housing Agency	Transfers to Successor Housing Agency if SB 654 enacted	A	53,093.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	$ -
7)	Property Management 115-125 Hartz Avenue	SPM Properties, Inc.	Property management for commerical property at 115-125 Hartz Avenue-monthly fee equal	E	0.00	6,600.00	550.00	550.00	550.00	550.00	550.00	550.00	$ 3,300.00
8)	Pass Through Agreement	County/County Library District/County Flood Control	Section 33401 Agreement	D	1,084,500.00	112,080.00	0.00	0.00	0.00	56,040.00	0.00	0.00	$ 56,040.00
Total - Less Pass-Through Agreement					$ 29,093,176.90	$ 1,955,350.76	$ 146,447.00	$ 356,752.63	$ 9,307.00	$ 9,307.00	$ 9,307.00	$ 1,431,392.63	$ 1,962,513.26
Grand Total - Including Pass-Through Agreement					$ 30,177,676.90	$ 2,067,430.76	$ 146,447.00	$ 356,752.63	$ 9,307.00	$ 65,347.00	$ 9,307.00	$ 1,431,392.63	$ 2,018,553.26

* This First Amended Obligation Payment Schedule (EOPS) supplements the EOPS adopted by the Town of Danville Community Development Agency in August 2011 and is valid through 06/31/12 or until the Successor Agency's Initial ROPS is approved by Oversight Board.

**These payments reflect debt service payments due in July and and August 2012 and are necessry in order to ensure timely payment of those obligations.

***PAYMENT SOURCES: (A) Former CDA Low and Moderate Housing Fund, (B) Former CDA debt service funds, (C) Encumbered reserve balances, (D) Redevelopment Property Tax Trust Fund, (E) Rental Income, (F) Administrative Cost Allowance, (G) Other Sources